

The Maestro Group

**Initial Public Offering
Stock Exchange
Europe**



The Maestro Group
European Capital & IPOs



Why Going Public in Europe?

IPO Capital Access: Companies listed on the German Stock Exchange are directly connected to investors that represent 35% of the institutional capital worldwide. Xetra, one of the world's most advanced fully integrated electronic exchange trading systems, links over 254 trading institutions and more than 4,700 registered traders from 18 countries.

IPO International Companies: Deutsche Boerse is used to dealing with international companies. 90% of all the listings on the German Stock Exchange are foreign companies from over 80 countries world. As of July 31 2010: 49% are from North and South America, 31% from Europe, 14% from Asia and 6% from Australia and Africa.

IPO Activity: The European Stock Exchanges have more companies listed than all Stock Exchanges of the Americas combined. Deutsche Boerse is one of the world's largest trading centers for securities, and the world's largest stock exchange organization with more than 3,500 employees of 52 nationalities, operating out of 18 offices in various countries around the world.

IPO Costs: The costs for an IPO in Europe (e.g. on Deutsche Boerse) are typically much lower than in the USA (e.g. NYSE). Deutsche Boerse offers the most competitive stock exchange admission and listing fees of the major stock exchanges (incl. New York, London, Hong Kong).

IPO Timeline: Maestro can take companies public on a major European stock exchange within 3-5 months. The German Stock exchange offers one of the fastest IPO admission processes worldwide. An IPO on Deutsche Boerse's Entry Standard can typical be completed within a few months after Maestro receives all the required company documents.

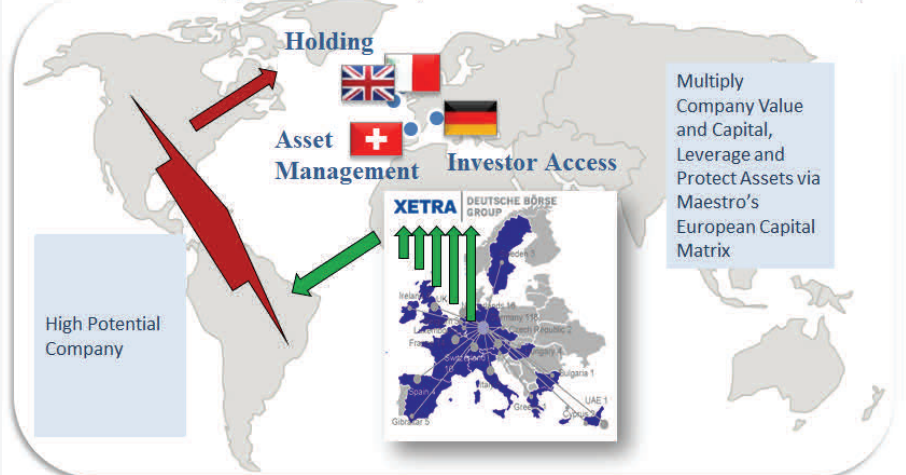
IPO Liquidity: The major European Stock Exchanges such as Deutsche Boerse and London's AIM offer high liquidity. Compared to all major stock exchanges Deutsche Boerse offers very competitive liquidity as measured by the average value of stocks turned over on a daily basis. Europe's leader with the highest turnover velocity, Deutsche Boerse has lowest relative spreads (Entry Standard) and very competitive spreads (Prime and General Standard).

13 Reasons for an IPO

1. Get Ongoing Access to Investment Capital
2. Keep Control of Your Company
3. Increase Credit Worthiness
4. Increase Company Valuation
5. Increase Liquidity and Exit Potential
6. Access Merger & Acquisition Opportunities
7. Benefit from Lucrative Selling Opportunity
8. Strengthen Long Term Growth Potential
9. Get Daily Indication of Company Performance
10. Increase Company Publicity
11. Advance Attractiveness as Employer
12. Enhance Owner's Prestige and Wealth
13. Simplify Succession and Estate Planning



Maestro IPO Approach: "BBB" (Benefit from the Best of Both Worlds)





Why The Maestro Group?

A Comprehensive Approach to Raising Capital and Leveraging Assets

The Maestro Group approach of raising capital is built around Maestro's 4-Step European Capital Matrix: 1. Increasing the value of your company by going public 2. Accessing Investment Capital, via road shows and stock trading, 3. Leveraging your assets for additional financing, 4. Protecting your company income and reducing operating costs with a European Holding structure.

1 Increase Company Value

We will Increase Your Company Value by Taking Your Company Public in Europe.

With an Initial Public Offering on a leading European stock exchange you will typically increase your company value 4 to 5 times.

2 Access Investment Capital

You will Access Global Investment Capital via Investor Road Show & Stock Trading.

As a publicly traded company you have unlimited access to investors on the global capital markets. We will also organize customized investor road shows for you with pre-qualified European investors.

3 Leverage Your Assets

You will Access Additional Capital By Leveraging Your Assets for Financing and Lending.

Leverage your current assets with European Asset Managers for a potential financing of your IPO. Once your stocks trade at a certain volume, benefit from additional leverage opportunities and annual returns leading to further capital inflow, in double digit %.

4 Protect Income And Assets

We will Help You Protect Foreign Income and Assets via a European Holding Structure.

Under a European Holding structure you will continue to operate your business as a domestic entity, but will benefit from low foreign taxes on foreign sales in jurisdiction such as Malta, Ireland, and Switzerland, leading to substantial costs savings of up to 75%.



A Swiss Quality One-Stop-Shop Partnering with Capital Markets Leaders

The Maestro Group is a New York-based corporate finance and a strategic management consulting company. We provide access to capital for small to medium-sized businesses in several industries. We partner with renowned institutional and private investors from around the world to assure top-quality deal execution and leverages government resources to accomplish international business expansion goals.

A Combined 25-Year Capital Market Europe Expertise, IPO Track Record

The Maestro Group's team of experts and affiliates combine a 25-year experience in European capital markets and IPO's in Europe, with dozens of deals executed and implemented, raising millions in investment capital.

Maestro Going Public Road Map			
(1) Going Public Preparation	(2) Exchange Listing	(3) Investor Marketing	(4) Live Trading Support

- Family Offices
- High Net Worth Individuals
- Hedge Funds
- Private Banks
- Asset Managers
- Institutional Investors
- Listing Partners
- Transfer Agents
- Applicant Banks
- Designated Sponsor Banks

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European Capital & IPOs

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